



4 April 2014

Combined Annual General Meeting of 24 April 2014
Option for shareholders to take their dividend in shares (cancels and replaces the
press release of 3 April 2014)

The Annual General Meeting of Bouygues will be held at Challenger on Thursday 24 April 2014 at 3.30pm (CET). The Annual General Meeting will be asked to approve the payment of a dividend of €1.60 per share.

At its 3 April 2014 meeting, the Board of Directors decided to ask the Annual General Meeting to give shareholders the option to take their dividend in cash or in shares.

Shareholders must exercise their option to take their dividend in cash or in shares between 5 May 2014 and 20 May 2014 inclusive. Payment of the dividend, whether in cash or in shares, shall take place on 4 June 2014.

This decision provides a genuine opportunity for shareholders, especially since the issue price of the shares allotted in payment of the dividend will be determined with a **10% discount** relative to the average (minus the amount of the dividend) of the opening listed prices of the share on the twenty trading days preceding the date of the Annual General Meeting.

The Board of Directors' report on the resolutions and the text of the third resolution submitted to the Annual General Meeting for approval have been amended as a result. The documents published on 3 April 2014 on the company's website take account of these amendments.

A correction to the Notice of Meeting will be inserted in the in the Convening Notice published in the *Balo* on 9 April 2014.